

5 November 2025

Falconedge plc (“Falconedge” or “the Company”)

Admission to the Aquis Growth Market

Falconedge plc, is pleased to announce that trading in its Ordinary Shares will commence at 8:00 am today on the Aquis Growth Market Access Segment, under the ticker EDGE with ISIN GB00BW5STR28. The Company has raised £1.44m at IPO, following a pre-IPO round of approximately £1m.

On Admission, the Company will have 1,010,602,208 Ordinary Shares in issue and the market capitalisation of the Company will be approximately £10.5 million.

Falconedge plc, founded in 2024, is a provider of turnkey advisory solutions for asset and fund managers. Operating from the heart of London with an expert team, the Company supports both emerging and established managers to embrace new technologies, scale their operations, navigate regulatory complexities to and support sustainable growth. Falconedge has been established by senior executives of Falcon Investment Management (“FIM”), an award-winning hedge fund platform, as a standalone unregulated advisory business leveraging off the Board’s many years of experience in the hedge fund industry.

Falconedge’s capabilities span a wide range of functions, including effective fundraising and investor relations, strategic advisory and operational support, advising on treasury diversification strategies, DeFi yield structuring and tokenomics advisory and custody, staking and on-chain compliance matters, solutions and guidance in converting leads to clients and providing market insights on improving and optimising outreach when marketing investment products to companies such as Falcon Hybrid SPC, FCM (Cayman) Ltd, FIM, Falcoin Edge SPC and Falcon Capital Management SPC. Falconedge works alongside clients to strengthen their operational foundations, enhance transparency, and support sustainable growth across all stages of the fund lifecycle. In a rapidly evolving financial landscape, Falconedge’s objective is to act as a strategic partner of choice - helping managers stay ahead of industry shifts, mitigate emerging risks, and unlock new opportunities for performance and expansion.

As part of its forward-looking vision, Falconedge is preparing to adopt Bitcoin as its primary treasury reserve asset. This move reflects the Directors’ long-term belief in Bitcoin’s role as a hedge against inflation, a vehicle for value preservation, and a means of achieving alpha IRR.

Board of Directors

Benny Menashe – Non-Executive Chairman

Benny Menashe is the founder and CEO of FIM, with over 20 years of specialist trading experience in crypto, FX spot, equity options, and US futures. Benny previously led the brokerage desk at Finotec before launching FIM in 2015. He has grown FIM into an award-winning hedge fund platform, reaching close to \$1B assets under management across over 20 teams at its peak. Earned recognition as “Best Hedge Fund Platform” at the HFM European Services Awards 2025. Graduate of Ben Gurion University.

Roy Kashi – Chief Executive Officer

Roy Kashi is an asset management professional with his background comprising of senior investment roles at leading hedge funds, asset managers, and family offices - including Brevan

Howard and Henderson Global Investors. Roy brings cross-asset-class expertise across long/short equities, commodities, and digital assets to provide strategic and operational guidance to Falconedge's client managers. Roy holds the Private Client Investment Advice & Management (PCIAM) – Level 6 Wealth Management qualification from the Chartered Institute for Securities & Investment (CISI).

Gordon Robinson – Non-Executive Director

Gordon Robinson is a highly experienced consultant specialising in debt advisory and finance brokering, with a distinguished banking career spanning over 38 years. He has a very broad business-sectors coverage in Corporate Governance (within finance) including quality Retail and also Food & Beverage businesses. He also has expertise in Real Estate Finance including both development and investment-led projects. Throughout his career, which began with NatWest Bank in the 1980s, he has held various senior positions, established successful lending operations, and led business development teams. Gordon's extensive background encompasses setting up and managing lending operations, serving on credit committees, and holding senior front-line director roles with multiple lenders.

Stefania Barbaglio – Non-Executive Director

Stefania Barbaglio is a British-Italian entrepreneur, investor, and corporate strategist with over 15 years' experience in capital markets. She is the founder of Cassiopeia, a boutique public relations and investor relations agency recognised for its expertise in technology and digital assets. Since 2015, Cassiopeia has advised more than 100 businesses, from publicly listed PLCs in London and New York to high-growth fintech and crypto ventures, on market positioning, investor relations, and strategic communications. Stefania is a non-executive director of Ondo Insurtech, an insurtech company listed on the Official List, where serves on the Remuneration and Audit & Risk Committees. She holds two master's degrees, alongside executive certifications in Leadership and Venture Capital Investment.

For more information, please refer to the Company's Aquis Admission Document dated 4 November 2025 which is available on the Company's website: <https://falconedge.co.uk/>

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