Falconedge

(AQUIS: **EDGE**) (OTCQB: **FEDGF**) (FSE: **V87**)

Modernising hedge funds services with Bitcoin-backed capital strategies

WHY FALCONEDGE IS DIFFERENT

Profitable scalable hedge fund-services and advisory backed by a Bitcoin Treasury reserve strategy

OVERVIEW

Model: Designed to generate organic yield

- **Advisory & Fund Services:** Delivering turnkey solutions that boost capital efficiency
- **BTC Treasury Strategy:** Building a corporate Bitcoin treasury designed to reduce reliance on equity issuance and enable long-term, non-dilutive balance-sheet growth

Team: Proven leadership in hedge fund management, digital assets and Bitcoin strategy

- **Roy Kashi –** CEO | 15+ years in derivatives & hedge fund operations, ex-Brevan Howard, Henderson Global Inv.
- **Benny Menashe –** Chairman | 20+ years in FX & digital assets, Falcon Investment Management CEO

TREASURY YIELD

As of Yield Strategy Inception beginning December 2025

October 2026 Treasury Yield Results:

- Total Organic Yield: **12.28%**
- Total Organic Yield in BTC: **2.367 BTC growth**
- Total Organic Yield (GBP): **£138,398**

CORE HEDGE FUND ADVISORY

Turnkey non-regulated advisory and service solution for emerging and established asset managers, leveraging our deep hedge fund market knowledge, experience, and presence to launch and scale their roadmap and embrace new technologies.

KEY SERVICES:

- Operational Optimisation
- IR, Marketing & Digital presence
- Fund Establishment Consulting
- Compliance Advisory
- Risk Management
- CRM Systems
- IT Infrastructure Support
- Data Analysis

TRACTION:

- Advising 7 funds; discussions underway with others
- Aiming to be profitable in Q1 2027
- Led by ex-Brevan Howard & Falcon Investment Management team
- Advisory revenue provides recurring income to fund Treasury growth

AT A GLANCE

IPO:
November 4, 2025

Market Cap:
£4.04m

Shares in Issue:
1,011,000,000

Bitcoin Held as Treasury Reserve:
21.6425 BTC

Bitcoin Treasury Policy:
up to ~90% of balance sheet asset

as of November 10, 2026

WHAT WE ARE ACTIVELY BUILDING

- Productive BTC treasury
- Live, risk-managed yield
- Non-dilutive compounding
- Cash-flow support for growth
- Scalable, repeatable model

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